FORM 3

1. Name and Address of Reporting Person\*

Sachem Head Capital Management LP

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## OMB APPROVAL OMB Number: 3235-0104

Estimated average burden hours per response: 0.5

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

						6(a) of the Securities Exchar ne Investment Company Act		1934				
1. Name and Address of Reporting Person* Stafman Andrew			2. Date of Event Requiring Statement (Month/Day/Year) 03/30/2024		nt	3. Issuer Name and Ticker or Trading Symbol  TWILIO INC [ TWLO ]						
(Last) (First) (Middle) 250 WEST 55TH STREET, FLOOR 34						Relationship of Reporting Issuer (Check all applicable)     X Director     Officer (give	Person(s) to  10% Owner Other (specify		File 6. lı	If Amendment, Date of Original Filed (Month/Day/Year)      Individual or Joint/Group Filing (Check Applicable Line)		
(Street) NEW YORK	NY	10019				title below) below)				Form filed by One Reporting Person  X Form filed by More than One Reporting Person		
(City) (	State)	(Zip)										
		Ta	able I - Non	-Deriv	ativ	ve Securities Benefic	cially O	wned				
1. Title of Security (Instr. 4)						. Amount of Securities Beneficially Owned (Instr. )	Form: [ (D) or li	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Class A Comr	non Stock					3,295,000		[	See footnotes <sup>(1)(2)(3)(4)</sup>			
		(e.g				Securities Beneficiants, options, convert			)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)			3. Title and Amount of S Underlying Derivative So (Instr. 4)	ecurity Conve		rsion rcise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr	
			Date Exercisable	Expira Date	tion	Title	Amount or Number of Shares	Price o Derivat Securit	tive	Direct (D) or Indirect (I) (Instr. 5)	5)	
1. Name and Add		porting Person*										
(Last) 250 WEST 55	(First)	(Mi EET, FLOOR 3	ddle)									
(Street) NEW YORK	NY	10	019									
(City)	(State)	(Zip	o)									
1. Name and Add	-	oorting Person <sup>*</sup>										
(Last) 250 WEST 55	(First)	(Mi EET, FLOOR 3	ddle) 34									
(Street) NEW YORK	NY	10	019	_								
(City)	(State)	(Ziş	(Zip)									

,								
(Last)	(First)	(Middle)						
250 WEST 55TH STREET, FLOOR 34								
(Street)								
NEW YORK	NY	10019						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*								
Uncas GP LLC								
(Last)	(First)	(Middle)						
250 WEST 55TH STREET, FLOOR 34								
(Street)								
NEW YORK	NY	10019						
(City)	(State)	(Zip)						
Name and Address of Reporting Person*								
Sachem Head GP LLC								
(Last)	(First)	(Middle)						
250 WEST 55TH STREET, FLOOR 34								
(Street)								
NEW YORK	NY	10019						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. In addition to Andrew J. Stafman, this Form 3 is being filed jointly by Sachem Head Capital Management LP ("Sachem Head"), Uncas GP LLC ("SH Management"), Sachem Head GP LLC ("Sachem Head GP"), and Scott D. Ferguson, a citizen of the United States (Mr. Ferguson and, together with Sachem Head, SH Management, Sachem GP, and Mr. Stafman, the "Reporting Persons"). Each of the Reporting Persons has the same business address as Mr. Stafman and may be deemed to be the beneficial owner of certain of the securities reported on this Form 3 (the "Subject Securities") for purposes of Rule 16a-1(a) under the Securities Exchange Act of 1934, as amended. Each of the Reporting Persons disclaims any beneficial ownership of any of the Subject Securities, except to the extent of any pecuniary interest therein.
- 2. Includes securities directly owned by Sachem Head LP ("SH"), Sachem Head Master LP ("SHM"), and SH Stony Creek Master Ltd. ("Stony Creek Master" and, together with SH and SHM, the "Sachem Head Funds"). Each of Sachem Head, as the investment adviser to the Sachem Head Funds, SH Management, as the sole general partner of Sachem Head, and Scott D. Ferguson, as the managing partner of Sachem Head may be deemed to beneficially own the securities directly owned by the Sachem Head Funds. As the general partner of SH and SHM, Sachem Head GP may be deemed to beneficially own the securities directly owned by SH and SHM. The principal business of Sachem Head is to serve as investment advisor to certain affiliated funds, including the Sachem Head Funds.
- 3. The principal business of SH Management is to serve as the sole general partner of Sachem Head. The principal business of Sachem Head GP is to serve as the general partner of certain affiliated funds, including SH and SHM. The principal occupation of Scott D. Ferguson is to serve as the managing partner of Sachem Head and the managing member of SH Management and Sachem Head GP.
- 4. Andrew J. Stafman is a partner at Sachem Head and also serves on the board of directors of Twilio Inc. (the "Issuer"). As a result, the Reporting Persons other than Mr. Stafman may be deemed directors of the Issuer by deputization.

/s/ Andrew J. Stafman 04/02/2024
/s/ Michael D. Adamski, as Attorney-in-Fact
/s/ Michael D. Adamski, as General Counsel
\*\* Signature of Reporting Person

04/02/2024

04/02/2024

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.